



THE UNIVERSITY OF
NOTRE DAME
A U S T R A L I A

COURSE REGULATIONS

SCHOOL OF BUSINESS

Master of Financial Planning

MFinPlan

Course Code: 5147

THESE COURSE REGULATIONS ARE EFFECTIVE FROM 1 January 2017

SCHOOL OF BUSINESS

- 1. These Course Regulations apply to all students who are enrolled in this Award on the Fremantle and Sydney Campuses.
- 2. The Dean is the responsible Executive of these Course Regulations.
- 3. The contact officer for this document is Senior Administrative Officer, School of Business, Sydney.

MODIFICATION HISTORY

| Version | Date Amended | Modification Details | Name |
|----------------|---------------------|-----------------------------|-------------|
| 1 | June 2016 | Creation | G Morris |
| 2 | November 2016 | Post UCAC revision | G Morris |
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1 INTRODUCTION AND INTERPRETATION

1.1 Introduction

These Course Regulations apply to all students enrolled in the Master of Financial Planning Award at The University of Notre Dame Australia.

These Regulations should be read in conjunction with the University's General Regulations and the School of Business Regulations.

1.2 Interpretation

The terms included in these Regulations have the meanings as defined in the University's General Regulations and the School of Business Regulations.

1.3 Amendments made to Course Regulations

Unless otherwise specified, when amendments are made to the structure, content or academic requirements of this Award, the amendments will automatically apply in accordance with General Regulations.

1.4 Applicability to Campuses of the University

The Master of Financial Planning is available from the Fremantle and Sydney Campuses.

1.5 The Australian Qualifications Framework (AQF)

The Master of Financial Planning Award is a level 9 AQF qualification.

2 ENTRY CRITERIA

2.1 General Criteria

The standard entry requirements for admission are detailed in the University's General Regulations and the School of Business Regulations.

2.2 Additional Entry Requirements / Pre-Requisites

The following entry requirements apply to this Award:

2.2.1 A recognised undergraduate degree in a related discipline (or equivalent qualification) plus five years professional experience in financial planning.

2.2.2 Where the applicant does not meet the criteria in 2.2.1 above, the Dean may approve admission to this course if the Dean is satisfied that:

- a) the applicant has sufficient background and/or experience in the profession; and
- b) the applicant has the skills necessary to complete postgraduate studies

2.3 External Accreditation Requirements

External accreditation requirements are no applicable to this Award.

3 AWARD REQUIREMENTS

3.1 Structure

The minimum of credit points for the Award is 300 credit points.

3.1.1 Compulsory Units

See Appendix A for details.

3.1.2 Elective Units

See Appendix A for details.

3.1.3 Majors and Double Majors

There are no Majors available in this Award.

3.1.4 Minors

There are no Minors available in this Award.

3.1.5 Specialisations

There are no Specialisations available in this Award.

3.1.6 Special Interest Units

There are no Special Interest Units available in this Award.

3.2 Special Award Requirements

There are no Special Award Requirements for this Award.

3.3 Practicum or Internship requirements

There are no practicum requirements for this Award.

3.4 Approved unit substitutions

Unit substitutions must be approved by the Dean

3.5 Alternative Pathways

There are no alternative pathways for this Award.

3.6 Volume of Learning

3.6.1 Standard Duration

- (a) The standard duration for the Master of Financial Planning Award is 1.5 years of equivalent full-time study.
- (b) A student is able to enroll in this Award on a part-time basis.

3.6.2 Accelerated Duration

An accelerated mode is not available for this Award.

3.6.3 Maximum Duration

The maximum period of time within which a student is permitted to complete this Award is 5 years. This period (including any periods of approved leave of absence) is from the date on which the student first enrolled in the course.

3.7 Graduation

Where a student has satisfied all the requirements of the Master of Financial Planning Award as detailed in these Course Regulations and the General Regulations, the University may grant the student graduation status.

3.8 Exit Awards

Exit Awards are available for this Award.

- 3.8.1 If a student has completed sufficient units to meet the requirements of the Graduate Certificate in Business (Financial Planning) or a Graduate Diploma of Business (Financial Planning), they may transfer to either course.
- 3.8.2 A student electing to use a Graduate Certificate in Business (Financial Planning) as an exit pathway may enrol in any other Graduate Diploma of Business offered by the School with full credit for the units included in the exit award (if applicable) provided the enrolment is within the time frame specified in the General Regulations.
- 3.8.3 A student electing to use a Graduate Diploma of Business (Financial Planning) as an exit pathway may enrol in any other Master of Business course offered by the School with full credit for the units included in the exit award (if applicable) provided the enrolment is within the time frame specified in the General Regulations.

3.9 Honours

This Award is not offered with Honours.

END OF REGULATIONS

Appendix A – Course Structure

Master of Financial Planning

Core Curriculum Unit

| | | | |
|-------|-----------------------------|----|-----------|
| ET502 | Ethics in Professional Life | 25 | 25 |
|-------|-----------------------------|----|-----------|

9 Advanced Financial Planning Units

| | | | |
|----------|---|----|------------|
| BUSN6000 | Financial Advice Context | 25 | |
| BUSN6001 | Superannuation and Retirement Planning Advice | 25 | |
| BUSN6002 | Integrated Investment Planning | 25 | |
| BUSN6003 | Risk Management and Life Insurance | 25 | |
| BUSN6006 | Investment and Portfolio Planning | 25 | |
| BUSN6008 | Complex Statement of Advice | 25 | |
| BUSN6009 | Intergenerational Wealth | 25 | |
| BUSN6004 | Taxation and Law for Financial Planning | 25 | |
| BUSN6005 | Advanced Estate and Retirement Planning | 25 | 225 |

1 Financial Planning Elective

Choose one from

| | | | |
|----------|----------------------------------|----|-----------|
| BUSN6007 | Financial Markets | 25 | |
| BUSN6011 | Client Engagement Skills | 25 | |
| BUSN6012 | Advanced Margin Lending | 25 | |
| BUSN6013 | Advanced Management of SMSF | 25 | |
| BUSN6014 | Derivatives and Foreign Exchange | 25 | 25 |

1 Applied Research Unit

| | | | |
|----------|---------------------------|----|-----------|
| BUSN5910 | Business Research Project | 25 | 25 |
|----------|---------------------------|----|-----------|

Total Credit Points

300